



High Net Worth Immigration

It's business, but personal

HOW TO CHOOSE THE RIGHT CITIZENSHIP AND RESIDENCY ADVISORY FIRM

5-STEP CHECKLIST

(1) DO YOUR RESEARCH

Check for...

- Permanent business address
- Telephone number
- Company identification number
- Where required, a business license or a registration certificate

(2) A PROVEN TRACK RECORD

Look for a company with a proven track record, experience working with different programs and nationalities, verified reviews, and genuine client testimonials.

- Does the consultant have a web and social media presence?
- How long has a consultancy firm been in business?
- Are they authorized to promote and assist with a particular CBI or RBI program you plan to invest in?
- Has the consultant worked with applicants or investors from your country?
- Can you obtain independent and verified reviews on this particular advisory firm? (Consider [Google](#), TrustPilot, and similar platforms.)



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(3) CHECK THEIR NETWORK AND PARTNERS

Reputable citizenship and residence advisory firms should have an extensive network of partners in respective countries of CBI and RBI programs.

Consider the following:

- Does the company have representatives 'on the ground'?
- Do they have a strong network of partners locally and internationally, such as independent lawyers, etc.?

(4) CONTACT LOCAL GOVERNMENT AGENCY

If possible, verify the legitimacy and reputation of the business via the government. For example, in Canada, you can contact the [Better Business Bureau](#) to check for any official complaints filed against the company.

(5) DON'T BASE YOUR DECISION SOLELY ON PRICE

Sounds too good to be true? Think twice, and do not fall for fraud.

- Does the firm charge a low service price compared to other consultancies?
- Do they offer a 100% success rate at securing residency or citizenship in your chosen country?
- Can they provide a legitimate service contract?